RE: [Invitation]: Treasury Roundtable on IRS Modernization with Deputy Secretary Wally Adeyemo

From: "White, Antonio" <antonio.white2@treasury.gov>
To: "Humphries, Rashad" <rashad.humphries@treasury.gov>, Susan Harley <sharley@citizen.org>
Cc: "Smith, Madeleine" <madeleine.smith@treasury.gov>, "Yam, Albert" <albert.yam@treasury.gov>, "Sarin, Natasha" <natasha.sarin@treasury.gov>, "Schmidt, Michael" <michael.schmidt2@treasury.gov>
Date: Tue, 17 May 2022 16:52:35 -0400

Susan,

The Deputy Secretary is looking forward to hosting you at Treasury for tomorrow for a two-way dialogue on Treasury's efforts to modernize the IRS and promote equity in the process. The discussion will focus on two broad areas: First, the IRS's developing role as a benefits administrator within our government and economy, looking at our experience with the American Rescue Plan's Child Tax Credit program as an ongoing case study; and second, how we think about the importance of overhauling tax enforcement to create a more equitable tax code, and the importance of investing in the IRS's efforts here.

Below are question for the group's consideration in advance of tomorrow's discussion:

- The Child Tax Credit program broke new ground in program design, transitioning a partially refundable annual credit into a fully refundable credit and monthly payment program. What are our key lessons learned from a legislative and policy perspective for tax benefits in the future? What are the major takeaways for outreach and program implementation going forward?
- We are working to secure additional multi-year funding for the IRS to focus on high-end evasion relative to less resource-intensive correspondence audits on the low-end. What principles should underlie the IRS's compliance efforts?

Thank you,
Antonio

From: Humphries, Rashad <Rashad.Humphries@treasury.gov>
Sent: Friday, May 13, 2022 4:36 PM
To: Susan Harley <sharley@citizen.org>
Cc: Smith, Madeleine <Madeleine.Smith@treasury.gov>; Yam, Albert <Albert.Yam@treasury.gov>; White, Antonio <Antonio.White2@treasury.gov>
Subject: RE: [Invitation]: Treasury Roundtable on IRS Modernization with Deputy Secretary Wally Adeyemo

Good Afternoon Susan,

Thanks for confirming your attendance. The Treasury Roundtable on IRS Modernization will be held at **Main Treasury on Wednesday, May 18th, 2022 at 10:30am in the Secretary's Large Conference Room (3327)**. In preparation for the meeting, each attendee must complete the follow in order to gain access to the Treasury building;

- **Submit PII for Background/Clearance Check via TWAVES System**
  https://appointment.treasury.gov/coordrsvptwvs?apptid=a05t0000008cvB8

- **Provide Negative Covid Test (24hrs Prior) or Receive Rapid Test**
  Please note due to covid-19 the Treasury Department will administer rapid testing prior to the meeting. Please arrive at least 30 minutes prior to be escorted to the testing location. However, if you're able to submit a negative result within 24 hours of the meeting that is acceptable to send in advance of the meeting. No masks are required upon entering the building.

Arrival instructions: We are located at 1500 Pennsylvania Avenue, NW, Washington, DC 20220. Please enter the Treasury building @The White House Kiosk on Penn Avenue and Upper East Executive Avenue (between the White House and the Treasury) (map attached). All guests must present a photo ID or if non U.S. citizen an official passport to the officer at the kiosk. Once cleared, an escort will guide you to the building entrance. Walk down the walkway until you see the steps of the Treasury's Bell Entrance. Upon entry into the building present your photo ID/official passport to the officer at the desk to be presented with a visitors pass. Walk to the right of the security belt and place your belongings on the belt, but keep the visitors ID in hand as you'll need it to tap the key pad at the turnstile. An escort will meet you in the lobby.

If you have any questions or concerns prior to the meeting please let me know.

Best,
Rashad